



## Announcement Summary

**Entity name**

HEXIMA LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 24, 2022

**The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HXL	ORDINARY FULLY PAID	37,500	24/02/2022
New class - code to be confirmed	Fully Paid Ordinary Shares - Restricted until 02 December 2022	375,000	24/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HEXIMA LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

64079319314

### 1.3 ASX issuer code

HXL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/2/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

- ☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### 2.2 The +securities to be quoted are:

- ☒ Additional +securities in a class that is already quoted on ASX ("existing class")
- ☒ New +securities in a class that is not yet quoted on ASX ("new class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HXLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

HXL : ORDINARY FULLY PAID

**Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease**

37,500

**And the date the restrictions on transfer have ceased or will cease**

12/2/2022

**Issue date**

24/2/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

Number of +securities to be quoted

37,500

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

No



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**+Securities to be quoted in a new class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HXLAD : OPTION EXPIRING 12-FEB-2022 RESTRICTED

**TO (New Class)**

**ASX +security code**

New class - code to be confirmed

**TO (New Class)**

**+Security description**

Fully Paid Ordinary Shares - Restricted until 02 December 2022

**TO (New Class)**

**+Security type**

Ordinary fully or partly paid shares/units

**TO (New Class)**

**ISIN Code**

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

375,000

And the date the restrictions on transfer have ceased or will cease

12/2/2022

**Issue date**

24/2/2022

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

☒ No

**If some of the issued +securities do not rank equally:**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

☒ Yes

**Provide the actual non-ranking end date**

1/12/2022

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or

**• For any other reason**

These shares will be restricted until 01 December 2022.

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	2	100.00 %

## Ordinary fully or partly paid shares/units Details

**+Security currency**

AUD - Australian Dollar

**Will there be CDIs issued over the +securities?**

☒ No

**Is it a partly paid class of +security?**

☒ No

**Is it a stapled +security?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Not applicable



Issue details

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**Number of +securities to be quoted**

375,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.16000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares are being issued as a result of the exercise of options. The shares will then be restricted until 02 December 2022.





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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
HXL : ORDINARY FULLY PAID	159,738,751
New class - code to be confirmed : Fully Paid Ordinary Shares - Restricted until 02 December 2022	375,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HXLAN : EMPLOYEE OPTION EXPIRING 02-DEC-2031 EX \$0.345	600,000
HXLAB : ORDINARY FULLY PAID RESTRICTED	6,925,878
HXLAD : OPTION EXPIRING 12-FEB-2022 RESTRICTED	250,000
HXLAE : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAF : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAG : OPTION EXPIRING 01-DEC-2023 RESTRICTED	1,000,000
HXLAH : OPTION EXPIRING 01-JAN-2024 RESTRICTED	250,000
HXLAI : OPTION EXPIRING 28-JAN-2025 RESTRICTED	250,000
HXLAJ : OPTION EXPIRING 14-OCT-2030 RESTRICTED	6,275,000
HXLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,911,000
HXLAM : EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275	536,500
HXLAO : EMPLOYEE OPTION EXPIRING 31-JAN-2032 EX \$0.37	600,000



HXLAL : EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205

1,792,000

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